INSTRUCTIONS FOR FLORIDA FAMILY LAW RULES OF PROCEDURE FORM 12.902(f)(3) MARITAL SETTLEMENT AGREEMENT FOR SIMPLIFIED DISSOLUTION OF MARRIAGE (10/21)

When should this form be used?

This form should be used when a **Petition for Simplified Dissolution of Marriage**, Florida Family Law Rules of Procedure Form 12.901(a), has been <u>filed</u> and the <u>parties</u> have reached an agreement on all of the issues at hand.

This form should be typed or printed in black ink. **Both** parties must sign the agreement and have their signatures witnessed by a **notary public** or **deputy clerk**. After completing this form, you should file this document with the <u>clerk of the circuit court</u> in the county where the <u>petition</u> was filed and keep a copy for your records. You should then refer to the instructions for your petition, <u>answer</u>, or answer and <u>counterpetition</u> concerning the procedures for setting a hearing or <u>trial (final hearing</u>).

What should I do next?

A copy of this form must be filed with the court and served on the other party or his or her attorney in your case. The copy you are serving to the other party must be either mailed, e-mailed, or hand-delivered to the opposing party or his or her attorney on the same day indicated on the certificate of service. If it is mailed, it must be postmarked on the date indicated in the certificate of service. **Service** must be in accordance with Florida Rule of General Practice and Judicial Administration 2.516.

IMPORTANT INFORMATION REGARDING E-FILING

The Florida Rules of General Practice and Judicial Administration now require that all petitions, pleadings, and documents be filed electronically except in certain circumstances. **Self-represented litigants may file petitions or other pleadings or documents electronically; however, they are not required to do so.** If you choose to file your pleadings or other documents electronically, you must do so in accordance with Florida Rule of General Practice and Judicial Administration 2.525, and you must follow the procedures of the judicial circuit in which you file. The rules and procedures should be carefully read and followed.

IMPORTANT INFORMATION REGARDING E-SERVICE ELECTION

After the initial service of process of the petition or supplemental petition by the Sheriff or certified process server, the Florida Rules of General Practice and Judicial Administration now require that all documents required or permitted to be served on the other party must be served by electronic mail (e-mail) except in certain circumstances. **You must strictly comply with the format requirements set forth in the Florida Rules of General Practice and Judicial Administration**. If you elect to participate in electronic service, which means serving or receiving pleadings by electronic mail (e-mail), or through the Florida Courts E-Filing Portal, you must review Florida Rule of General Practice and Judicial

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Administration 2.516. You may find this rule at www.flcourts.org through the link to the Rules of General Practice and Judicial Administration provided under either Family Law Forms: Getting Started, or Rules of Court in the A-Z Topical Index.

SELF-REPRESENTED LITIGANTS MAY SERVE DOCUMENTS BY E-MAIL; HOWEVER, THEY ARE NOT REQUIRED TO DO SO. If a self-represented litigant elects to serve and receive documents by email, the procedures must always be followed once the initial election is made.

To serve and receive documents by e-mail, you must designate your e-mail addresses by using the Designation of Current Mailing and E-mail Address, Florida Supreme Court Approved Family Law Form 12.915, and you must provide your e-mail address on each form on which your signature appears. Please CAREFULLY read the rules and instructions for: Certificate of Service (General), Florida Supreme Court Approved Family Law Form 12.914; Designation of Current Mailing and E-mail Address, Florida Supreme Court Approved Family Law Form 12.915; and Florida Rule of General Practice and Judicial Administration 2.516.

Where can I look for more information?

Before proceeding, you should read General Information for Self-Represented Litigants found at the beginning of these forms. The words that are in <u>bold underline</u> in these instructions are defined there. For further information, see chapter 61, Florida Statutes, and the instructions for the petition which was filed in this case.

Special notes ...

This form does not act to transfer title to the property. Such transfer must be done by deed or supplemental final judgment.

Remember, a person who is NOT an attorney is called a nonlawyer. If a nonlawyer helps you fill out these forms, that person must give you a copy of a **Disclosure from Nonlawyer**, Florida Family Law Rules of Procedure Form 12.900(a), before he or she helps you. A nonlawyer helping you fill out these forms also **must** put his or her name, address, and telephone number on the bottom of the last page of every form he or she helps you complete.

| IN THE CIRCUIT COURT OF THE | JUDICIAL CIRCUIT, |
|-----------------------------|-------------------|
| IN AND FOR | COUNTY, FLORIDA |

Case No.: ______ Division: ______

In re: the Marriage of:

Petitioner,

and

Respondent.

MARITAL SETTLEMENT AGREEMENT FOR SIMPLIFIED DISSOLUTION OF MARRIAGE

| We, {Petitioner's full legal name} | , and {Respondent's full legal |
|------------------------------------|---|
| name} | , being sworn, certify that the following |
| statements are true: | |

- 1. We were married to each other on {*date*}______.
- 2. Because of irreconcilable differences in our marriage (no chance of staying together), we have made this agreement to settle once and for all what we owe to each other and what we can expect to receive from each other. Each of us states that nothing has been held back, that we have honestly included everything we could think of in listing our assets (everything we own and that is owed to us) and our debts (everything we owe), and that we believe the other has been open and honest in writing this agreement.
- 3. Each of us agrees to execute and exchange any documents that might be needed to complete this agreement, including deeds, title certificates, etc.

SECTION I. MARITAL ASSETS AND LIABILITIES

A. Division of Assets. We divide our assets (everything we own and that is owed to us) as follows: Any personal item(s) not listed below is the property of the party currently in possession of the item(s).
 1. Petitioner shall receive as his/her own and Respondent shall have no further rights or responsibilities regarding these assets:

| ASSETS: DESCRIPTION OF ITEM(S) PETITIONER SHALL RECEIVE | Current Fair Market Value |
|--|------------------------------|
| To avoid confusion at a later date, describe each item as clearly as possible. LIST ONLY THE LAST FOUR DIGITS OF ACCOUNT NUMBERS. Where applicable, include whether the name on any title/deed/account described | |
| below is in one spouse's name, or in both spouses' names. Cash (on hand) | \$ |
| Cash (in banks/credit unions) | ې ب |
| | |
| Stocks/Bonds | |
| Notes (money owed to you in writing) | |
| | |
| Money owed to you (not evidenced by a note) | |
| | |
| Real estate: (Home) | |
| (Other) | |
| Business interests | |
| | |
| Automobiles | |
| | |
| Boats | |
| Other vehicles | |
| | |
| Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.) | |
| | |
| | |
| Furniture & furnishings in home | |
| Furniture & furnishings elsewhere | |
| | |
| Collectibles | |
| | |
| Jewelry | |
| | |

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| Life insurance (cash surrender value) | |
|---|----|
| | |
| Sporting and entertainment (T.V., stereo, etc.) equipment | |
| | |
| | |
| | |
| Other assets | |
| | |
| | |
| | |
| | |
| | |
| | |
| Total Assets to Petitioner | \$ |

2. Respondent shall receive as his/her own and Petitioner shall have no further rights or responsibilities regarding these assets:

| ASSETS: DESCRIPTION OF ITEM(S) RESPONDENT SHALL RECEIVE To avoid confusion at a later date, describe each item as clearly as possible. LIST ONLY THE LAST FOUR DIGITS OF ACCOUNT NUMBERS. | Current Fair Market Value |
|---|------------------------------|
| Where applicable, include whether the name on any title/deed/account described below is in one spouse's name or in both spouses' names. | |
| Cash (on hand) | \$ |
| Cash (in banks/credit unions) | |
| | |
| Stocks/Bonds | |
| Notes (money owed to you in writing) | |
| | |
| | |
| Money owed to you (not evidenced by a note) | |
| | |
| | |
| Real estate: (Home) | |
| (Other) | |
| Business interests | |
| | |
| Automobiles | |
| | |
| | |
| Boats | |
| Other vehicles | |
| | |
| Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.) | |
| | |
| | |
| Furniture & furnishings in home | |
| | |
| Furniture & furnishings elsewhere | |
| Collectibles | |
| Collectibles | |
| | |
| Jewelry | |
| | |

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| Life insurance (cash surrender value) | |
|---|----|
| | |
| Sporting and entertainment (T.V., stereo, etc.) equipment | |
| | |
| | |
| | |
| Other assets | |
| | |
| | |
| | |
| | |
| Total Assets to Respondent | \$ |

- **B.** Division of Liabilities/Debts. We divide our liabilities (everything we owe) as follows:
- 1. Petitioner shall pay as his/her own the following and will not at any time ask Respondent to pay these debts/bills:

| LIABILITIES: DESCRIPTION OF DEBT(S) TO BE PAID BY PETITIONER To avoid confusion at a later date, describe each item as clearly as possible. LIST ONLY THE LAST FOUR DIGITS OF ACCOUNT NUMBERS. Where applicable, include whether the name on any mortgage, note, or account described below is in one spouse's name or in both spouses' names. | Monthly Payment | Current Amount Owed |
|--|--------------------|---------------------------|
| Mortgages on real estate: (Home) | \$ | \$ |
| (Other) | | |
| Charge/credit card accounts | | |
| | | |
| Auto loan | | |
| Auto loan | | |
| Bank/credit union loans | | |
| Money you owe (not evidenced by a note) | | |
| Judgments | | |
| Other | | |
| | | |
| | | |
| | | |
| Total Debts to Be Paid by Petitioner | \$ | \$ |

2. Respondent shall pay as his/her own the following and will not at any time ask Petitioner to pay these debts/bills:

| LIABILITIES: DESCRIPTION OF DEBT(S) TO BE PAID BY RESPONDENT To avoid confusion at a later date, describe each item as clearly as possible. LIST ONLY THE LAST FOUR DIGITS OF ACCOUNT NUMBERS. Where applicable, include whether the name on any mortgage, note, or account described below is in one spouse's name or, or in both spouses' names. | Monthly Payment | Current Amount Owed |
|--|--------------------|---------------------------|
| Mortgages on real estate: (Home) | \$ | \$ |
| (Other) | | |
| Charge/credit card accounts | | |
| | | |
| | | |
| Auto loan | | |
| Auto loan | | |
| Bank/credit union loans | | |
| Money you owe (not evidenced by a note) | | |
| Judgments | | |
| Other | | |
| | | |
| | | |
| Total Debts to Be Paid by Respondent | \$ | \$ |

C. Contingent Assets and Liabilities (listed in Section III of our Family Law Financial Affidavits) will be divided as follows:

·

SECTION II. SPOUSAL SUPPORT (ALIMONY) Each of us forever gives up any right to spousal support (alimony) that we may have.

SECTION III. OTHER

| I certify that I have been open and honest | in entering into this settlement agreement. I am satisfied |
|---|--|
| with this agreement and intend to be bour | |
| | |
| Dated: | |
| | Signature of Petitioner |
| | Printed Name: |
| | Address: |
| | City, State, Zip: |
| | Telephone Number: |
| | Fax Number: |
| | E-mail Address(es): |
| STATE OF FLORIDA | |
| COUNTY OF | |
| | |
| Sworn to or affirmed and signed before me | on by |
| 5 | , |
| | |
| | |
| | NOTARY PUBLIC or DEPUTY CLERK |
| | |
| | |
| | {Print, type, or stamp commissioned name of notary or |
| | clerk.} |
| Personally known | |
| Produced identification | |
| Type of identification produced | |
| IF A NONLAWYER HELPED YOU FILL OUT TH | HIS FORM, HE/SHE MUST FILL IN THE BLANKS BELOW: |
| [fill in all blanks] | |
| This form was prepared for the Petitioner. | |
| This form was completed with the assistance | e of: |
| | |
| {name of business} | / |
| {address} | |
| {city}, {state}, | {zip code}, {telephone number} |
| | |

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I certify that I have been open and honest in entering into this settlement agreement. I am satisfied with this agreement and intend to be bound by it.

| Dated: | |
|--|---|
| | Signature of Respondent |
| | Printed Name: |
| | Address: |
| | City, State, Zip: |
| | Telephone Number: |
| | Fax Number: |
| | E-mail Address(es): |
| STATE OF FLORIDA | |
| COUNTY OF | |
| | |
| Sworn to or affirmed and signed before me on | by . |
| | |
| | |
| | NOTARY PUBLIC or DEPUTY CLERK |
| | |
| | |
| | {Print, type, or stamp commissioned name of notary or |
| | clerk.} |
| Personally known | |
| Produced identification | |
| Type of identification produced | |
| | |
| IF A NONLAWYER HELPED YOU FILL OUT THIS F | ORM, HE/SHE MUST FILL IN THE BLANKS BELOW: |
| [fill in all blanks] | |
| This form was prepared for the Respondent. | |
| This form was completed with the assistance of | : |
| {name of individual} | , |
| {name of business} | , |
| {address} | |
| {city}, {state}, {zip | , code}, {telephone number} |